

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

CITIGROUP FINANCIAL PRODUCTS INC.

CANDLEWOOD SPECIAL SITUATIONS  
MASTER FUND LTD.

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor


Name and Address where notices to transferee  
should be sent:

Citigroup Financial Products Inc.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720  
Attention: Brian Broyles

Court Claim # (if known): 17204  
Total Amount of Claim Filed: \$241,360,068.00  
Amount of Claim Transferred: \$2,600,000.00  
Allowed Amount of Claim Transferred:  
\$2,600,000.00  
Date Claim Filed: 9/18/09  
Debtor: Lehman Brothers Holdings Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CITIGROUP FINANCIAL PRODUCTS INC.

By:  **BRIAN BLESSING**  
**AUTHORIZED SIGNATORY**  
Name of Transferee/Transferor's Agent

Date: February 19, 2013

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

CANDLEWOOD SPECIAL SITUATIONS MASTER FUND  
LTD.

By: Candlewood Investment Group LP, as investment manager

By: \_\_\_\_\_  
Name of Transferor/Transferor's Agent

Date: \_\_\_\_\_

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CITIGROUP FINANCIAL PRODUCTS INC.

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LTD.

By: Candlewood Investment Group LP, as investment manager

By: \_\_\_\_\_  
Name of Transferor/Transferor's Agent

**David Koenig**  
**Authorized Signatory**

Date: February 19, 2013

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered) (the "Case")

Proof of Claim Number 17204

**CANDLEWOOD SPECIAL SITUATIONS MASTER FUND LTD.** and its successors and assigns ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

**CITIGROUP FINANCIAL PRODUCTS INC.**

and its successors and assigns ("Buyer"), all right, title and interest in and to Proof of Claim Number 17204, solely to the extent of \$2,600,000.00 (the "Claim") against Debtor in the Case in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative dated February 19, 2013.

**CITIGROUP FINANCIAL PRODUCTS INC.**

By: \_\_\_\_\_  
Name:  
Title:

**CANDLEWOOD SPECIAL SITUATIONS MASTER FUND LTD.**

By: Candlewood Investment Group LP, as investment manager

By: \_\_\_\_\_  
Name:  
Title:

David Koenig  
Authorized Signatory

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. (the "Debtor")  
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**CITIGROUP FINANCIAL PRODUCTS INC.**

**CANDLEWOOD SPECIAL SITUATIONS MASTER  
FUND LTD.**

By: Candlewood Investment Group LP, as investment  
manager

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**BRIAN BLESSING**  
**AUTHORIZED SIGNATORY**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_